UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): March 2, 2018

Mediacom Broadband LLC Mediacom Broadband Corporation

(Exact name of registrants as specified in their charter)

Delaware Delaware (State or other jurisdiction of incorporation or organization) 333-72440 333-82124-02 (Commission File Nos.) 06-1615412 06-1630167 (I.R.S. Employer Identification Nos.)

1 Mediacom Way Mediacom Park, New York 10918 (Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (845) 443-2600

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

□ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Dere-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

□ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter). Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01. Other Events.

On March 2, 2018, Mediacom Broadband LLC and Mediacom Broadband Corporation issued a press release announcing that they have called for redemption the entire outstanding principal amount of their 6 3/8% Senior Notes due 2023. A copy of the press release is being filed as Exhibit 99.1 to this report and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

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<u>No.</u> 99.1

Press Release dated March 2, 2018.

Name

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 2, 2018

Mediacom Broadband LLC

By: /s/ Mark E. Stephan

Mark E. Stephan Executive Vice President and Chief Financial Officer

Mediacom Broadband Corporation

By: /s/ Mark E. Stephan

Mark E. Stephan Executive Vice President and Chief Financial Officer

Date: March 2, 2018



Mediacom Broadband LLC and Mediacom Broadband Corporation Announce Redemption of 6 3/8% Notes Due 2023

Mediacom Park, NY – March 2, 2018 – Mediacom Broadband LLC and Mediacom Broadband Corporation, wholly-owned subsidiaries of Mediacom Communications Corporation, today announced that they have called for redemption the entire outstanding principal amount of their 6 3/8% Senior Notes due 2023 (the "Notes"). The redemption date for the Notes is April 2, 2018 (the "Redemption Date"). In accordance with the redemption provisions of the Notes and the related indenture, the Notes will be redeemed at a price equal to \$1,031.88 for each \$1,000 principal amount outstanding, plus accrued and unpaid interest thereon. The aggregate principal amount of Notes outstanding is \$300 million, and the redemption price for all outstanding Notes is approximately \$309 million. The April 1, 2018 interest payment will be made on the Redemption Date, the first business day following the regular April 1, 2018 interest payment date, and interest on the Notes will cease to accrue on and after the Redemption Date.

The Notes are to be surrendered to Delaware Trust Company, as paying agent. For information, call 1-877-374-6010.

This announcement does not constitute an offer to purchase or redeem the Notes.

About Mediacom Communications

Mediacom Communications Corporation is the 5th largest cable operator in the U.S. serving almost 1.4 million customers in smaller markets primarily in the Midwest and Southeast. Mediacom offers a wide array of information, communications and entertainment services to households and businesses, including video, high-speed data, phone, and home security and automation. Through Mediacom Business, the company provides innovative broadband solutions to commercial and public sector customers of all sizes, and sells advertising and production services under the OnMedia brand. More information about Mediacom is available at <u>www.mediacomcable.com</u>.

Forward Looking Statements

This press release contains forward-looking statements that involve risks and uncertainties. Factors that could cause actual results to differ materially from those expressed or implied by the forward-looking statements in this press release and the other risks and uncertainties are discussed in our Annual Report on Form 10-K for the year ended December 31, 2017.

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