# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT** 

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): September 14, 2012

# Mediacom Broadband LLC Mediacom Broadband Corporation

(Exact name of registrants as specified in their charter)

Delaware
Delaware
(State or other jurisdiction of incorporation or organization)

333-72440 333-82124-02 (Commission File Nos.) 06-1615412 06-1630167 (I.R.S. Employer Identification Nos.)

100 Crystal Run Road Middletown, New York 10941 (Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (845) 695-2600

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):	
	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

# Item 8.01. Other Events.

On September 14, 2012, Mediacom Broadband LLC and Mediacom Broadband Corporation issued a press release announcing that they have called for redemption the entire outstanding principal amount of their 8 ½% Senior Notes due 2015. A copy of the press release is being filed as Exhibit 99.1 to this report and incorporated herein by reference.

# Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Name

99.1 Press Release dated September 14, 2012.

# **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 14, 2012

# **Mediacom Broadband LLC**

By: /s/ Mark E. Stephan

Mark E. Stephan

Executive Vice President and Chief Financial Officer

Date: September 14, 2012

# **Mediacom Broadband Corporation**

By: /s/ Mark E. Stephan

Mark E. Stephan
Executive Vice President and Chief Financial Officer

# EXHIBIT INDEX

Exhibit No.

Name

99.1 Press Release dated September 14, 2012.



For Immediate Release

# Mediacom Broadband LLC and Mediacom Broadband Corporation Announce Redemption of 8 1/2% Notes Due 2015

**Middletown, NY - September 14, 2012 -** Mediacom Broadband LLC and Mediacom Broadband Corporation, wholly-owned subsidiaries of Mediacom Communications Corporation, today announced that they have called for redemption the entire outstanding principal amount of their 8 ½% Senior Notes due 2015 (the "Notes"). The redemption date for the Notes is October 15, 2012 (the "Redemption Date"). In accordance with the redemption provisions of the Notes and the related indenture, the Notes will be redeemed at a price equal to \$1,014.17 for each \$1,000 principal amount outstanding. The aggregate principal amount of Notes outstanding is approximately \$425 million, and the redemption price for all outstanding Notes is approximately \$431 million. The October 15, 2012 interest payment will be made in the usual manner and interest on the Notes will cease to accrue on and after the Redemption Date.

The Notes are to be surrendered to Deutsche Bank Trust Company Americas, as paying agent. For information, call 1-800-735-7777.

This announcement does not constitute an offer to purchase or redeem the Notes.

### **About Mediacom Communications**

Mediacom Communications is the nation's eighth largest cable television company and one of the leading cable operators focused on serving the smaller cities in the United States, with a significant concentration in the Midwestern and Southeastern regions. Mediacom Communications offers a wide array of broadband products and services, including digital television, video-on-demand, digital video recorders, high-definition television, as well as high-speed Internet access and phone service. Mediacom Communications also offers affordable broadband communications solutions that can be tailored to any size business through Mediacom Business. For more information about Mediacom Communications, please visit www.mediacomcc.com

# **Forward Looking Statements**

This press release contains forward looking statements that involve risks and uncertainties. Factors that could cause actual results to differ materially from those expressed or implied by the forward looking statements in this press release include: adverse conditions in the capital markets and the other risks and uncertainties discussed in our Annual Report on Form 10-K for the year ended December 31, 2011.

#### Contact:

**Investor Relations** 

Calvin Craib Senior Vice President, Corporate Finance (845) 695-2675

## **Media Relations**

Thomas Larsen Group Vice President, Legal and Public Affairs (845) 695-2754

Mediacom Communications Corporation 100 Crystal Run Road — Middletown, NY 10941 — 845-695-2600 — Fax 845-695-2639